

Transcriber's note. File E text - Appendix X Observation. AHCCCS, Arizona Health Care Containment System. **Return to text.**

**Home and Community Based Setting, HCBS, Rules On Site Assessment
Observation and Community Interviews**

On Site Visit Date.	
Total Number of Community Interviews.	
Name and Title or Role	
Name and Title or Role	
Name and Title or Role	
Team Number.	
Team Member Name.	
Team Member Name.	

The purpose of this component is to gather information by observing the location, environment and community engagement of the facility to identify characteristics that may or not be consistent with the HCBS Rules. The Team Member will be responsible for providing a description of the facility environment and the proximity to the community, i. e. transportation, businesses, churches, et cetera. Additionally, the Team Member will be talking with community members, who have an association with the facility, to gather information about their level of interaction with members in the facility and the strategies the facility employs to maximize community engagement.

Instructions. To accommodate the schedule of the community members for interviews, steps 2 and 3 may occur in a different order.	Task Completed
Step 1 Complete the preliminary review section prior to the onsite assessment and attach documentation. Bring all documents to the on site assessment.	
Step 2 Complete observation portion of the assessment.	
Step 3 Make copies of the Community Member Interviews section, page 8. The number of copies will depend on the number of interviews scheduled.	
Step 4 Complete the community member interviews.	

Preliminary Review

1. Research the zoning designation for the property via city or county websites.
2. Research the ownership and operations of the facility on the company website. For example, identify any information regarding shared administration, finance, staff and transportation resources.
3. Conduct Google map and real estate website search to provide pictures and maps of the facility and the surrounding area.
4. Research forms of public transportation available to members and visitors to the setting, i.e. bus, light rail, community operated transportation, et cetera.

Bring documentation of the research conducted to the on site assessment and attach to the completed Observation and Community Interviews On Site Assessment.

Observations or Comments

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Figure. Table. Observation

Please indicate how much you agree or disagree with the following statement.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	General Setting Reviewer Comments
The zoning designation of the property is consistent with observations.						
The setting or home is labeled or identified in a way that sets it apart from the surrounding businesses or residences.						
The vehicles, i.e. cars, vans, et cetera, in the setting or home are labeled or identified in a way that sets it apart from the surrounding businesses or residences.						
The setting or home is within walking distance to other houses.						

Figure. Table. Observation, Continued.

Please indicate how much you agree or disagree with the following statement.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	General Setting Reviewer Comments
The setting or home is within walking distance to other businesses.						
The facility utilizes environmental design to address mitigate exit seeking behavior while supporting a member's freedom to navigate in and outside of the facility.						

Describe the outside and inside of the facility including the secure perimeter.

Figure. Table. Observation, Continued.

Please indicate how much you agree or disagree with the following statement.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	Unit or Room Reviewer Comments
The units or bedrooms have lockable doors, with only appropriate staff having keys to the doors.						
Measures are in place to preserve and protect an individual's privacy.						
The individuals have freedom to furnish and decorate their unit or bedroom.						

Figure. Table. Observation, Continued.

Please indicate how much you agree or disagree with the following statement.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	General Setting Reviewer Comments
Public transportation pick up or drop off locations are in close proximity to the home or setting.						
The pick up or drop off locations are physically accessible without access barriers.						

Figure. Table. Observation, Continued.

Please indicate how much you agree or disagree with the following statement.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	General Setting Reviewer Comments
A calendar of activities is posted for members and in a format easily understood by members.						
The activities posted in the calendar appear to be activities that foster interaction with the general community including going out into the community and inviting members of the community into the home or setting.						
The staff is aware of opportunities for members to interact in their location communities, i.e. flyers posted about local events, maps of activities to do in the community, et cetera.						
Visiting hours are posted.						

Community Member Interviews

Interview Questions	Interviewee Responses	Reviewer Comments or Observations
Please describe the value of the home or setting to the overall general community.		
Please describe how staff promotes a positive perception of the value the		
Home or setting brings to the community.		
Please describe how staff fosters member interaction with the general community that addresses individual preferences.		

End of Material.