Targeted Investments Year 2 Document Validation Criteria

Note: The intent is that NO protected health information [PHI] is uploaded through the TI attestation portal

Core Component	Milestone	Validation Method	Review Criteria
1	Document and attest to implementation of hospital protocols used to (1) identify patient PCP and behavioral health providers, and (2) solicit and receive input into a patient's health history upon admission.	Upload 1) protocol used to identify the patient's PCP and / or behavioral health provider; and 2) protocol with high volume community BH providers and PCPs to solicit and receive their input into their member's health history upon admission, seven days per week.	The provider identification protocol must include: ☐ How the hospital is utilizing Health Current, AHCCCS MCOs, RHBAs, and hospital-based electronic medical records to determine the patient's PCP and community behavioral health provider. The protocols to solicit input from PCPs and behavioral health providers must include: ☐ The names of the community behavioral health and PCPs with whom written protocols have been established ☐ A de-identified example of how relevant clinical information is solicited and received upon admission
2	Document and attest to the implementation of protocols to directly contact the PCP and/or community behavioral health provider, and document a protocol for identifying SDOH that may impact the member's ability to transition from the hospital and documenting those SDOH in the electronic medical record.	Upload the protocol through the TI attestation portal	The protocol for identifying SDOH that may impact the member's ability to transition from the hospital must: ☐ Include how the hospital will screen for social determinants of health, and what screening tool(s) it will utilize ☐ How the results of screening will be documented into the electronic medical record
3	Document the protocol for setting up follow-up appointments to occur within seven days of discharge with the patient's community behavioral health provider.	Upload the protocol through the TI attestation portal	The protocol for scheduling follow-up appointments with the community BH provider within seven days must: ☐ Identify who is responsible for scheduling ☐ Include how the patient's input is included

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4	Document the criteria used to identify individuals who would most benefit from in-person medication reviews, AND the protocol that governs the process for conducting the medication review within 48 hours of discharge	Upload the protocol through the TI attestation portal	The protocol that governs the process for conducting the medication review within 48 hours of discharge must: ☐ identify the criteria used to identify members for which in-home reviews will be conducted ☐ Identify the criteria used to identify members for which telephonic or telehealth-enabled review will be conducted. ☐ Describe how medication-related problems found on the review (including opioid use) will be communicated to the PCP and/or BH provider.
5	Document which medications the hospital has prioritized, and policies and procedures for discharging members with prioritized medications in amounts sufficient to cover member needs until his or her first scheduled outpatient follow-up appointment	Upload the documentation through the TI attestation portal	The policies and procedures that describe prioritized discharge medications must: ☐ Identify process for determining which medications will be provided upon discharge, and which medications are high priority ☐ Identify how staff will ensure that the patient receives enough high priority prescribed medications by prescription to cover the period of time between discharge and first scheduled follow-up appointment Identify that opioid addiction-treatment drugs per the AZ Opioid Prescribing Guidelines are included as prioritized discharge medications