Targeted Investments Year 3 Document Validation Criteria

Note: The intent is that NO protected health information [PHI] is uploaded through the TI attestation portal. Additional resources are available on the last page of this document.

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Core Component	Milestone	Validation Method	Review Criteria
1	Progress Report; Updated IPAT Score.	Submit IPAT score through the Attestation Portal to AHCCCS.	☐ Complete and submit an updated IPAT score between August 1 and September 30, 2019.
2	Attest that, the integrated care plan, which includes established data elements, is documented in the electronic health record 70% of the time.	Upload Self-audit results through the Attestation Portal to AHCCCS; Maintain evidence that integrated care plans are documented in the electronic health record 70% of the time.	☐ % Results submitted compared to 70% target.
3	Attest that 85% of members were screened using the identified tool, and for those who scored positively, the case manager/ care manager connected the member to the appropriate community resource and documented the intervention/referral.	Upload Self-audit results through the Attestation Portal to AHCCCS; Maintain evidence that members were screened 85% of the time and connected to appropriate community resource.	☐ % Results submitted compared to 85% target.

4	Attest that a warm hand-off if co-located or provider to provider referral if not co-located, consistent with the practice's protocol, occurred 85% of the time for members identified as having received primary care services.	Upload Self-audit results through the Attestation Portal to AHCCCS; Maintain evidence that members identified as having received or referred to primary care services were connected with a warm hand-off if co-located, or provider/licensed professional to provider/licensed professional referral if not co-located, 85% of the time.	☐ % Results submitted compared to 85% target.
5	A. Attest that the practice is transmitting data on a core data set for all members to Health Current; AND B. Implement policies and procedures that require longitudinal data received from Health Current to be routinely accessed and used to inform care management of high-risk members.	Maintain evidence that the practice is transmitting data on a core data set for all members to Health Current; AND Upload policies and procedures through the Attestation Portal to AHCCCS that require longitudinal data received from Health Current to be routinely accessed and used to inform care management of high-risk members.	Policies and procedures must address: ☐ Timeframes ☐ The types of data reviewed ☐ Staff responsibility for the data review ☐ The criteria for the review and follow up

6	Attest that the practice has implemented the **AHCCCS-defined member and family experience survey questions** and that the information obtained from the surveys is used to improve the referral relationships with an action plan.	Upload the action plan through the Attestation Portal to AHCCCS summarizing the survey results and how response trends are addressed. Upload the Member/Family Survey Results Tabulation Excel Spreadsheet through the Attestation Portal to AHCCCS.	The action plan must include: ☐ Trends identified ☐ Process improvement Complete and Submit the Member/family Survey Results Tabulation Spreadsheet: ☐ Tabulation Spreadsheet Instructions for using the spreadsheet

6/21/2019

Resource Links

Core Component #1:

Integrated Practice Assessment Tool (IPAT)

Core Component #3:

Patient–Centered Assessment Method (PCAM)

The Health Leads Screening Toolkit

Hennepin County Medical Center Life Style Overview

The Protocol for Responding to and Assessing Patients' Assets, Risks and Experiences (PRAPARE)

Core Component #4:

Riverside Protocol Example

Riverside Protocol Example (Word Version)